UNCLASSIFIED

Exhibit E

The CIA's Office of Inspector General published a final report in June 2005 entitled

Central Intelligence Agency's Office of Inspector General Report On Central Intelligence Agency

Accountability Regarding Findings and Conclusions of the Report of the Joint Inquiry into

Intelligence Community Activities Before and After the Terrorist Attacks of The September 11,

2001.

The report states that the CIA was unaware of the Phoenix Memorandum until after September 11, 2001.

DEFENDANT'S
EXHIBIT

538-E

U.S. v. Moussaoui
Cr. No. 01-455-A